



Unification of Unilever's Corporate Structure – Results of the Shareholder Meetings of Unilever PLC

London/Rotterdam, 12 October 2020

On 11 June 2020, Unilever announced plans to unify its Group legal structure under a single parent company, Unilever PLC ("**Unification**"). On 10 August 2020, Unilever published a circular to shareholders of Unilever NV and Unilever PLC (the "**Circular**") and a prospectus for Unilever PLC (the "**Prospectus**") in connection with Unification.

Unilever is pleased to announce that at the court meeting (the "**Court Meeting**") and general meeting (the "**General Meeting**") of Unilever PLC shareholders held by electronic means earlier today in connection with Unification, all of the resolutions proposed were duly passed by Unilever PLC shareholders. This follows the passing of the resolutions at the extraordinary general meeting of shareholders of Unilever NV held virtually on 21 September 2020.

At the Court Meeting, a majority in number of Unilever PLC shareholders, who voted (either in person or by proxy) and who together represented over 75% by value of the votes cast, voted in favour of the resolution to approve the cross-border merger (the "**Cross-Border Merger**"). The resolution was duly passed as a result. At the General Meeting, the special resolution to approve the Cross-Border Merger and provide for its implementation was also passed by the requisite majority.

Court Meeting

The voting at the Court Meeting on the resolution to approve the Cross-Border Merger was taken on a poll and the results were as follows:

	Number of Unilever PLC shareholders voting	% of Unilever PLC shareholders voting	Number of votes	% of votes	% of eligible voting rights in Unilever PLC that were exercised ⁽¹⁾
FOR	3,618	95.99	886,681,185	99.50	76.26
AGAINST	151	4.01	4,496,530	0.50	0.39

Notes:

- (1) At 8.00 p.m. (London time) on 10 October 2020, the total number of issued ordinary shares of Unilever PLC was 1,168,530,650. Unilever PLC holds no ordinary shares in treasury and therefore the total number of voting rights for the ordinary shares was 1,168,530,650. At 8.00 p.m. (London time) on 10 October 2020, 2,627,276 ordinary shares of Unilever PLC (including ordinary shares represented by American Depositary Shares) were held by other companies in the Unilever group. The holders of such ordinary shares did not exercise their voting rights at the Court Meeting and the General Meeting. The total number of deferred shares in Unilever PLC is 100,000 (representing 3,214,285 voting rights). The holders of deferred shares did not exercise their voting rights at the Court Meeting and the General Meeting. Therefore, the total number of eligible voting rights in Unilever PLC for the Court Meeting was 1,162,689,089.

General Meeting

The voting at the General Meeting on the special resolution to approve the Cross-Border Merger and provide for its implementation was taken on a poll and the results were as follows:

Resolution	FOR		AGAINST		TOTAL	WITHHELD
	Number of votes	% of votes	Number of votes	% of votes	Number of votes	Number of votes ⁽¹⁾
Special resolution to approve the Cross-Border Merger and provide for its implementation	886,746,147	99.45	4,890,103	0.55	891,636,250	2,006,792

Notes:

- (1) Votes "Withheld" are not votes in law and are not counted in the calculation of the proportion of votes cast "For" or "Against" the special resolution.

Effecting Unification

Unilever is also pleased to announce that it has now received all relevant merger control, foreign investment and regulatory approvals in connection with the implementation of Unification.

Completion of Unification remains subject to the satisfaction or waiver of the other conditions set out in the Circular, including (but not limited to) the approval of the Cross-Border Merger by the High Court of Justice in England and Wales (the "**UK High Court**") at a hearing which is expected to be held on 2 November 2020.

Subject to satisfaction or waiver of those conditions, Unification is expected to become effective on 29 November 2020, with dealings in new Unilever PLC shares (including new Unilever PLC Shares represented by American Depositary Shares) commencing on 30 November 2020. The expected timetable of principal events for the implementation of Unification remains as set out in Unilever's announcement dated 29 September 2020.

A copy of the special resolution passed at the General Meeting has been submitted to the Financial Conduct Authority and will be available for inspection in due course on the National Storage Mechanism at <https://data.fca.org.uk/#/nsm/nationalstoragemechanism>.

Enquiries

Unilever PLC

Unilever House
100 Victoria Embankment
London EC4Y 0DY
United Kingdom

Unilever NV

Weena 455
3013 AL Rotterdam
The Netherlands

Media: Media Relations team

Investors: Investor Relations team

UK +44 78 2527 3767
lucila.zambrano@unilever.com

+44 20 7822 6830
investor.relations@unilever.com

NL +44 77 7999 9683 JSibun@tulchangroup.com

+31 10 217 4844 els-de.bruin@unilever.com

+31 62 375 8385 marlous-den.bieman@unilever.com

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