



Unification of Unilever's Corporate Structure – Changes to the Unilever PLC shareholder meetings on 12 October 2020 and updated timetable for Unification

London/Rotterdam, 29 September 2020

On 11 June 2020, Unilever announced plans to unify its Group legal structure under a single parent company, Unilever PLC ("Unification"), to be implemented through a cross-border merger (the "**Cross-Border Merger**"). On 10 August 2020, Unilever published a circular to shareholders of Unilever NV and Unilever PLC (the "**Circular**") and a prospectus for Unilever PLC (the "**Prospectus**") in connection with Unification. Shareholders in Unilever N.V. voted to approve Unification at the extraordinary general meeting of Unilever N.V. held on 21 September 2020.

Unilever PLC Meetings to be held electronically

Unilever today announces the following changes to the shareholder meetings of Unilever PLC to be held on 12 October 2020.

The wellbeing of our shareholders, staff and partners is of vital importance to us. Following the extension of the relevant UK legislation relating to the holding of shareholder meetings in light of the ongoing COVID-19 pandemic, the PLC Court Meeting and the PLC General Meeting will each be held by electronic means only.

This means that, as a change from the notice of the PLC Court Meeting and the notice of the PLC General Meeting set out in the Circular, **shareholders of Unilever PLC cannot attend the PLC Meetings in person at the venue stated in such notices**. Any shareholder attempting to attend the PLC Meetings in person will not be granted access.

Voting arrangements

There will be no live voting at the PLC Meetings. Accordingly, shareholders are therefore strongly encouraged to register their votes on the resolutions to be put to the PLC Meetings in advance by appointing the chairman of the meeting as their proxy. Shareholders may appoint a proxy by completing and signing the proxy forms that accompanied the Notices of Meeting in accordance with the instructions printed on the proxy forms. If you have already returned a proxy form appointing a person other than the chairman of the meeting as your proxy, you can complete and return a new proxy form to appoint the chairman of the meeting and which will replace and revoke your original proxy form. Alternatively, shareholders of Unilever PLC can register their proxy votes through the electronic voting facility via www.unilever.com/unification or through the CREST proxy voting system if their shares are held in CREST.

Please ensure your proxy appointments reach Computershare as soon as possible and in any event by no later than 2:30pm (London time) on 10 October 2020 for the PLC Court Meeting and no later than 2:45pm (London time) on 10 October 2020 for the PLC General Meeting. Further information can be found in the relevant Notice of Meeting which is available on www.unilever.com/unification. If you require additional proxy forms, please contact Computershare as the registrars of Unilever PLC.

How to join the PLC Meetings and submit questions in advance

Unilever understands that the PLC Meetings also serve as a forum for shareholders to engage with members of the board of directors on Unification and related topics. Therefore, the PLC Court Meeting and PLC General Meeting can each be followed live on Unilever's website (**www.unilever.com/unification**).

The PLC Court Meeting and PLC General Meeting will commence with statements by the Chairman and CEO and will be followed by responses to written questions which shareholders will be able to submit in advance of the relevant meeting. Any questions should relate to the business of the relevant meeting and be submitted in English by no later than **9:00 am (London time) on 8 October 2020 via shareholder.services@unilever.com**. Shareholders should indicate clearly which meeting their question is in relation to. Unilever may summarise and bundle questions thematically or set further conditions to facilitate the smooth running of the PLC Meetings. Shareholders who have submitted questions before the deadline mentioned above will be entitled to ask follow-up questions during the PLC Meetings in accordance with instructions that they will receive prior to the meetings, insofar as the running of the meetings allows.

Updated Timetable

Unilever is also announcing changes to the anticipated timetable for implementation of Unification. These changes are a result of restrictions on the availability of UK High Court hearings owing to the ongoing COVID-19 pandemic. Accordingly, the hearing of the UK High Court to certify that PLC's pre-merger steps have been completed is now expected to be held on Friday 23 October 2020 and the hearing of the UK High Court to approve the Cross-Border Merger is now expected to be held on Monday 2 November 2020. As a result, and subject to the UK High Court's approval, the Cross-Border Merger is expected to become effective on 29 November 2020.

Further details of the updated, anticipated timetable for Unification are set out in the table below. The dates and times given are based on current expectations and may be subject to change. Capitalised terms used but not defined in this announcement have the meanings set out in the Circular.

Principal events	Expected time and/or date
UK High Court hearing to certify that pre-merger steps have been completed by PLC	23 October 2020
Dutch notary to certify that pre-merger steps have been completed as regards NV	23 October 2020
UK High Court hearing to approve the Cross-Border Merger	2 November 2020
Last day for dealings in, and for registration of, transfers of the NV Shares and NV NYRSs	27 November 2020
CBM Effective Date	29 November 2020
Admission of the New PLC Shares on the LSE's Main Market	8.00 a.m. (London time) on 30 November 2020
Listing of PLC Shares (including the New PLC Shares) and start of conditional dealings in the PLC Shares on Euronext in Amsterdam	30 November 2020
Commencement of dealings of the New PLC Shares on the LSE	30 November 2020
Admission of New PLC ADSs to the NYSE and commencement of dealings in New PLC ADSs on the NYSE	8.30 a.m. (New York time) on 30 November 2020
Commencement of unconditional dealing in the PLC Shares on Euronext in Amsterdam and crediting of New PLC Shares to the Euroclear Nederland accounts of NV Shareholders	2 December 2020
Last day for despatch of share certificates in respect of New PLC Shares to NV Shareholders holding shares in registered form	6 December 2020
Last day for payment of Cash Compensation	11 December 2020

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