



# Unilever N.V.

**Please note: the NV EGM has changed to a virtual meeting only. Reference is made to the information on our website ([www.unilever.com/unification/documents](http://www.unilever.com/unification/documents)) for further details.**

Rotterdam, the Netherlands

Unilever N.V. ('NV') invites its shareholders to attend its Extraordinary General Meeting ('NV EGM'), which will be held in the World Trade Center, Beursplein 37 in Rotterdam, the Netherlands, on Monday 21 September 2020 at 10.00 a.m. (CET).

**The agenda of the NV EGM reads as follows:**

1. To amend NV's articles of association in connection with Unification (which is proposed under agenda item 2).
2. To approve Unification.
3. To discharge executive directors.
4. To discharge non-executive directors.

The NV EGM will also serve as meeting of holders of ordinary shares and this announcement will also serve as an announcement of the meeting of holders of ordinary shares.

The full agenda and the explanatory notes thereto, the Shareholder Circular, the Common Draft Terms of Merger and the Demerger Proposal are available at [www.unilever.com/unification/documents](http://www.unilever.com/unification/documents). Copies of such documents may be obtained free of charge from NV and through ABN AMRO Bank N.V. ('ABN AMRO'), phone number +31 20 383 5454 or email [ava@nl.abnamro.com](mailto:ava@nl.abnamro.com).

## Information about attending the Extraordinary General Meeting of Shareholders

The NV EGM will be held in the World Trade Center, Beursplein 37, 3011 AA Rotterdam, the Netherlands, on Monday 21 September 2020 at 10.00 a.m. (CET). The NV EGM will also serve as a meeting of holders of ordinary shares.

### Record Date

#### Admission to the NV EGM and voting right

The board of directors of NV (the 'Board of Directors') has determined that shareholders on **Monday 24 August 2020, after closing of the books** (the 'Record Date') who are registered as such in one of the (sub)registers designated by the Board of Directors, have the right to attend the NV EGM and exercise their voting rights in accordance with the number of shares held at the Record Date. The designated (sub)registers are the administration records of the intermediaries in the meaning of the Dutch Securities Giro Act (*Wet giraal effectenverkeer*) and the shareholders' register of NV.

#### Attendance instructions

Shareholders who wish to attend the NV EGM either in person or by proxy (see under 'Proxies'), can apply to ABN AMRO, through their bank or broker or via [www.abnamro.com/evoting](http://www.abnamro.com/evoting), **until 5.30 p.m. (CET) on Monday 14 September 2020**. ABN AMRO will send an admission ticket for the NV EGM via the bank or broker to the notified holders of shares by email.

#### Proxies

Shareholders who wish to have themselves represented at the NV EGM by a proxy holder appointed by them must register with ABN AMRO in accordance with the instructions above and deposit a written power of attorney **before 5.30 p.m. (CET) on Monday 14 September 2020**. For this purpose, they can use the power of attorney printed on the admission ticket or the power of attorney available on [www.unilever.com/unification/documents](http://www.unilever.com/unification/documents).

#### Voting instructions

Shareholders who are unable to attend the NV EGM in person and wish to participate in the voting process can render their voting instructions electronically via [www.abnamro.com/evoting](http://www.abnamro.com/evoting). By doing so voting instructions are given to Mr M.J. Meijer Notarissen N.V. to cast their vote at the NV EGM. Voting instructions can be given **until 5.30 p.m. (CET) on Monday 14 September 2020**.

#### Registered shares

Holders of registered shares will be approached by IQ EQ Financial Services B.V. ('IQ EQ') individually. A written notification to attend the NV EGM, a completely filled-in voting instruction form or a written power of attorney must be received by IQ EQ by **Monday 14 September 2020 at 5.30 p.m. (CET) at the latest**.

#### Identification

We kindly request you to bring a valid proof of identity to the NV EGM.

#### Route description

A detailed route description can be found on [www.unilever.com/unification](http://www.unilever.com/unification) and can be requested via email to [shareholder.services@unilever.com](mailto:shareholder.services@unilever.com).

#### General information

General information about the NV EGM can be obtained via Unilever N.V., Corporate Secretaries Department, Weena 455, 3013 AL in Rotterdam, the Netherlands or via email: [shareholder.services@unilever.com](mailto:shareholder.services@unilever.com).

#### Coronavirus disease (COVID-19)

In view of the COVID-19 outbreak and the safety measures that may be imposed, NV may take further precautionary measures to limit risks for our employees, shareholders and other stakeholders, including, subject to an extension of the emergency legislation allowing fully virtual meetings, converting the NV EGM into a fully virtual meeting. Developments will be closely monitored and we will publish updates and/or safety guidelines for attending the NV EGM on our website ([www.unilever.com/unification](http://www.unilever.com/unification)).

#### Virtual participation (hybrid meeting)

The Board of Directors is also reviewing the option to allow shareholders to virtually participate in the NV EGM, in light of the COVID-19 outbreak. If deemed appropriate, the decision of the Board of Directors to allow such a hybrid meeting and the relevant information and procedures regarding virtual participation will be published on [www.unilever.com/unification](http://www.unilever.com/unification) prior to the NV EGM in a timely fashion. Shareholders should regularly check Unilever's website for updates ([www.unilever.com/unification](http://www.unilever.com/unification)).

The procedures and other information provided below will only be applicable should the Board of Directors decide to allow shareholders to virtually participate in the NV EGM. In such event, the following applies:

- Shareholders can virtually participate in the NV EGM via **[www.abnamro.com/evoting](http://www.abnamro.com/evoting)**. The option of virtual participation will not be available to holders of NV shares in New York registry form and holders of registered shares. In addition, virtual participation may not be available if a shareholder's intermediary does not support online participation. The Board of Directors may decide that shareholders who participate in the NV EGM virtually will be able to speak or otherwise address the NV EGM.
- Shareholders who have registered for virtual participation at the NV EGM will receive a confirmation of registration by email which will contain a unique link. Via this link the shareholder can login to the online platform of the NV EGM by means of a two-step verification process (by SMS verification).
- Certain details of the shareholder will be required for authentication purposes, such as his/her valid email address, securities account and mobile phone number, in order to provide virtual access. Where applicable, also the intermediaries are requested to provide the same information with respect to the shareholders that wish to virtually participate in the NV EGM through the online platform.
- On the day of the NV EGM, shareholders may log into the online platform via **[www.abnamro.com/evoting](http://www.abnamro.com/evoting)** from 9.00 a.m. (CET) until the start of the meeting at 10.00 a.m. (CET). Shareholders who wish to participate in the NV EGM virtually, must log in and complete the admission procedure for the NV EGM before the meeting starts. Shareholders are recommended to log in at least 15 minutes prior to the start of the NV EGM. Shareholders who have not logged in before the start of the NV EGM via the online platform cannot participate and can only follow the NV EGM via the livestream.
- NV's Hybrid Meeting Terms apply to shareholders who wish to participate in the NV EGM via the online platform. NV's Hybrid Meeting Terms, as well as an overview of the minimum requirements to the devices and systems that can be used for virtual participation (if applicable) will be available on **[www.unilever.com/unification](http://www.unilever.com/unification)**.

Virtual participation (if applicable) entails risks, as described in NV's Hybrid Meeting Terms. If a shareholder wishes to avoid such risks and does not wish to participate in the NV EGM in person, he or she should choose to render voting instructions as described above.

The Board of Directors  
Rotterdam, the Netherlands, 10 August 2020